

February 29, 2024

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Intimation of Extra-Ordinary General Meeting of NIIF Infrastructure Finance Limited (“NIIF IFL” or “the Company”), pursuant to regulation 50(2) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the regulation 50(2)(a) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the Extra-Ordinary General Meeting of the Company is scheduled to be held on Thursday, March 28, 2024, to inter alia consider and approve issuance of 1,50,000 Non-Convertible Redeemable Preference Shares (“NCRPS”) of the face value of INR 1,00,000/- (Rupees One Lakh only) each for cash at par or at a premium aggregating to a nominal value of INR 1,500 Crores (Rupees One Thousand Five Hundred Crores only) on a Private Placement basis for a period of one year, in one or more tranches.

Further, as per the SEBI Regulations, this intimation of the Extra-Ordinary General Meeting would be available on the website of the Company i.e., <https://www.niiffl.in>.

Request you to take the above on record and oblige.

Thanking You,

For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521